



Trustees' Annual Report for the period

From 1 September 2018 To 31 August 2019

Charity name: Alsager and District University of the Third Age

Charity registration number: 1072030

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Educational and recreational activities aimed at improving the physical, mental and social welfare of people no longer in full time employment in the Alsager and surrounding district.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Operate a variety of classes covering both educational and amateur sporting activities. Also, arrange a number of trips and outings for both educational and recreational purposes.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees remain aware that the prime objective is to ensure that the elderly community of Alsager and District have the opportunity to remain active and involved in a wide variety of activities, which helps in their wellbeing.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Charity continued to run a wide range of classes throughout the year and had numerous lectures on a wide variety of topics that a significant number of members attended. The organisation also arranged over twenty educational and other recreational trips for members during the year. Membership continues to increase and has now has over 1,000 active members

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The year-end reserves have reduced slightly from previous year because of holding a significant celebration in September 2018 with the costs being charged to reserves.
Statement explaining the policy for holding reserves	Para 1.22	Sufficient funds to settle all outstanding financial commitments in the event the

stating why they are held		Charity ceases to function up to six months turnover
Amount of reserves held	Para 1.22	£31,600
Reasons for holding zero reserves	Para 1.22	Not Applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted?	Para 1.25	Part of National Organisation Third Age Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Nominations requested annually and election held and appointments confirmed at AGM

Reference and Administrative details

Charity name	Alsager and District U3A
Registered charity number	1072030
Charity's principal address	14 Pearl Brook Avenue Stafford ST16 3WJ

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Roger Poole	Chair		Charity AGM
Christine Macfarlane	Secretary	Resigned 28/10/2018	Charity AGM
Robert Simpson	Treasurer		Charity AGM
Angela Alcock		Resigned 28/10/2018	Charity AGM
John Church		Resigned 28/10/2018	Charity AGM
Christine Stewart		Resigned 28/10/2018	Charity AGM
Christine Butler Meadows			Charity AGM
Eleanor Somerset			Charity AGM
Geraldine Dalton		Resigned 28/10/2018	Charity AGM
Bruce King			Charity AGM

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	Robert Taylor Simpson
Position	Treasurer
Date	December 2019